

智原科技2021年第三季 法人說明會

2021年10月26日

FARADAY

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Agenda

- 3Q21 財務報告
- 營運報告



3Q21 財務報告



季度合併損益表

單位:新台幣百萬元	3Q21	2Q21	3Q20	QoQ %	YoY %
營業收入淨額	2,218	1,688	1,493	31.4%	48.5%
矽智財	266	261	207	1.8%	28.6%
委託設計服務	306	393	240	-22.2%	27.3%
量產	1,646	1,034	1,046	59.2%	57.3%
營業毛利	1,144	838	701	36.5%	63.2%
營業費用	(695)	(618)	(625)	12.5%	11.1%
營業利益	449	221	76	103.7%	493.3%
營業外收入及支出	4	4	5	-11.1%	-21.2%
所得稅費用(利益)	(64)	(32)	(21)	101.7%	213.4%
本期淨利	389	193	60	101.6%	548.5%
稅後淨利(歸屬母公司業主)	327	181	62	81.0%	425.5%
每股盈餘 (NTD)	1.31	0.73	0.25		
毛利率	51.6%	49.7%	47.0%		
營業利益率	20.3%	13.1%	5.1%		
純益率	17.5%	11.4%	4.0%		

合併資產負債表

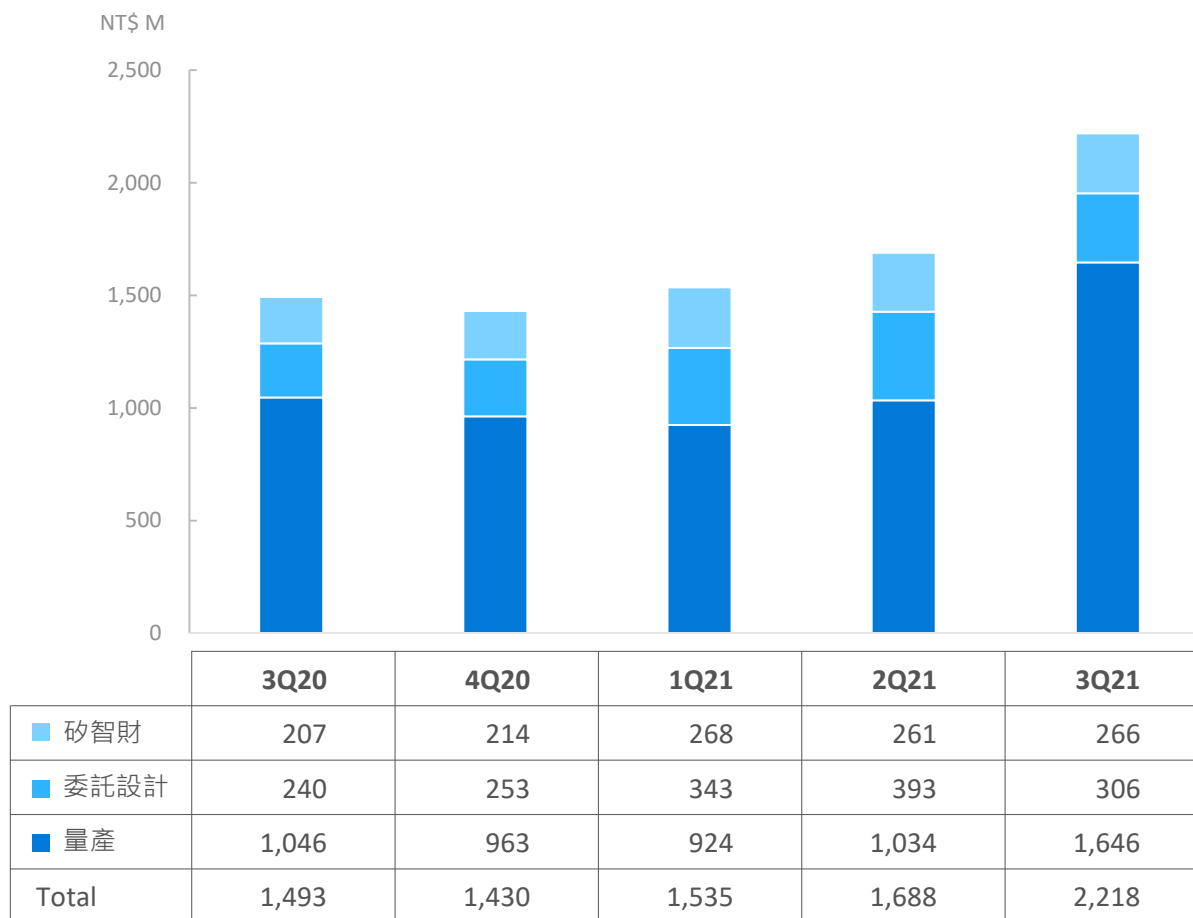
單位:新台幣百萬元	2021/09/30	2021/06/30
現金及約當現金	4,279	3,793
應收票據及帳款	787	785
存貨	1,005	786
資產總計	10,929	9,516
應付票據及帳款	1,136	980
流動負債	2,979	2,194
負債合計	3,381	2,467
股東權益合計	7,548	7,048
應收帳款週轉天數	37	42
存貨週轉天數	76	72



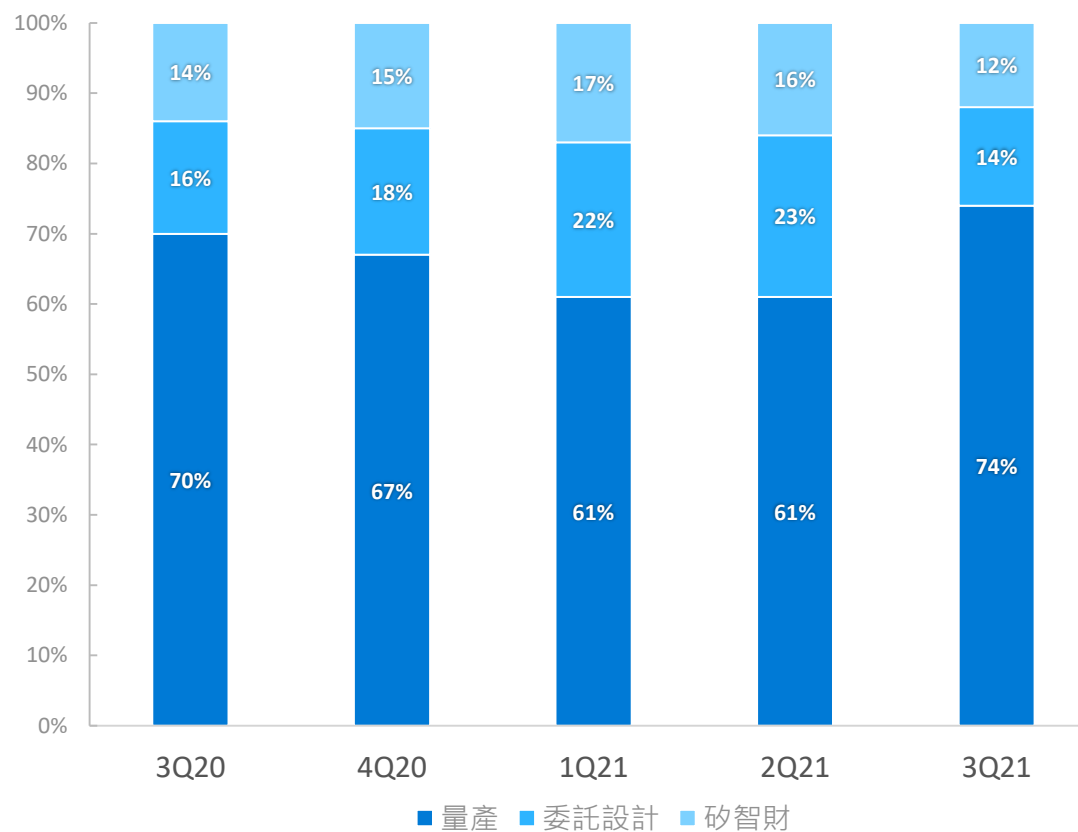
營運報告



季度銷售分析 - 產品別營收

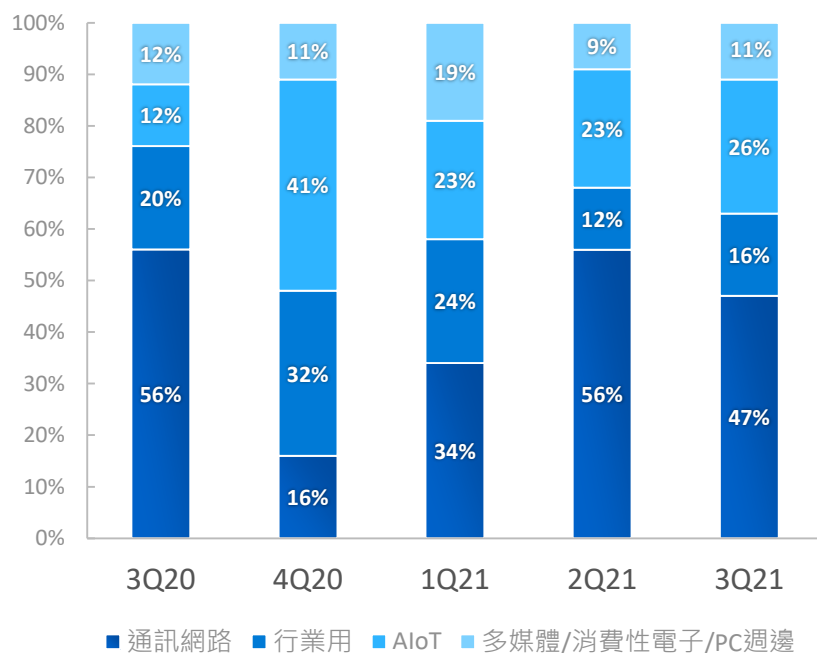


季度銷售分析 - 產品別比重

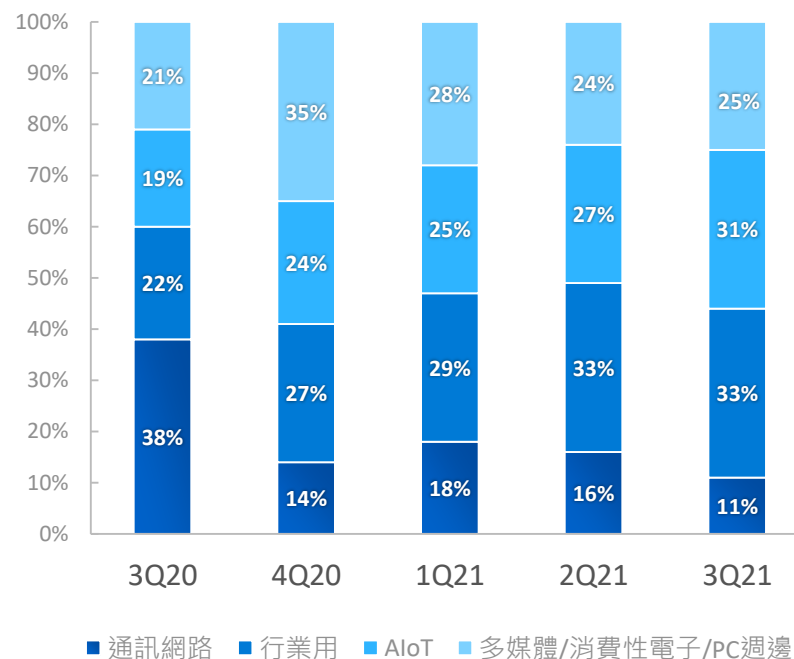


委託設計/量產季度銷售分析 - 應用別比重

委託設計

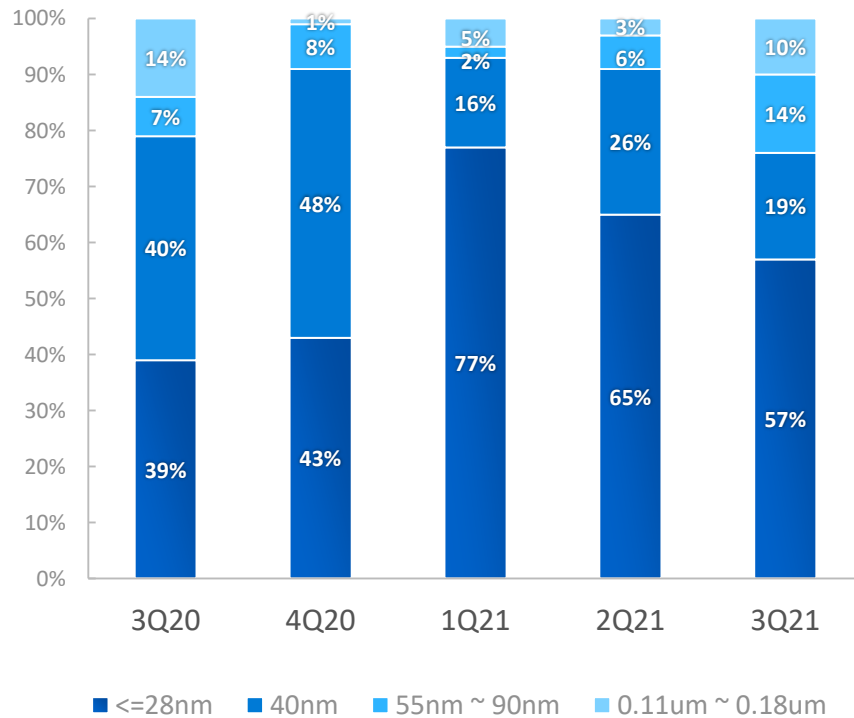


量產

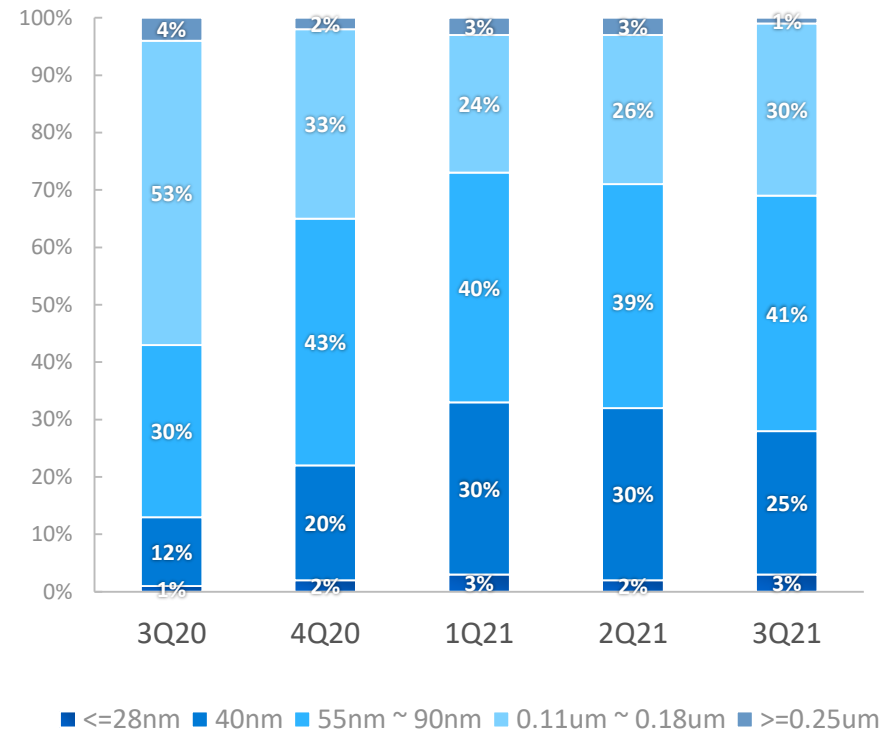


委託設計/量產季度銷售分析 - 製程技術比重

委託設計



量產



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